

2022 vs 2023

May 1, 2022

VS

May 1, 2023

0.33%



Fed Funds Rate

4.83%

32,978



Dow 30

34,051

4,130



S&P 500

4,166

2.92%



Ten-Year Treasury

3.57%

3.85%



5-Year Fixed Annuity

5.20%

6% S&P 500 Pt-Pt Cap
Average earned:
4.30%



5-Year Fixed Indexed
Annuity

10% S&P 500 Pt-Pt Cap
Average earned:
6.65%

\$17,718



FIA Income Riders*

(Example of a 60-year old
\$250,000 investment 5-year deferral)

\$24,650

*2022 rider: 7% simple interest rollup 5.25% withdrawal rate
*2023 rider: 9% simple interest rollup 6.80% withdrawal rate



Contact our sales team today!